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15 Attorneys for The Roman Catholic Archbishop of
San Francisco

16 UNITED STATES BANKRUPTCY COURT
17
18 NORTHERN DISTRICT OF CALIFORNIA,
19 SAN FRANCISCO DIVISION

20 In re:

21 THE ROMAN CATHOLIC
22 ARCHBISHOP OF SAN FRANCISCO,

23 Debtor and Debtor in
Possession.

Case No. 23-30564

Chapter 11

24 Date: August 28, 2025
Time: 1:30 p.m.
Location: Via ZoomGov
Judge: Hon. Dennis Montali

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26 **FIFTH INTERIM APPLICATION OF GLASSRATNER ADVISORY &**
27 **CAPITAL GROUP, LLC FOR ALLOWANCE OF FEES AND REIMBURSEMENT**
28 **OF EXPENSES AS FINANCIAL ADVISOR FOR THE DEBTOR**

1 GlassRatner Advisory & Capital Group, LLC, (hereinafter “GlassRatner”), financial
2 advisor for debtor and debtor in possession, The Roman Catholic Archbishop of San Francisco
3 (“RCASF” or “Debtor”), submits this application (the “Application”) for fifth interim allowance of
4 fees and reimbursement of expenses for the four-month period of February 1, 2025 through and
5 including May 31, 2025 (the “Application Period”) as set forth in the Request for Relief below. In
6 support of this Application, GlassRatner relies on this Application, the *Declaration of Wayne P.*
7 *Weitz* (the “Weitz Dec.”) filed in support of this Application, the *Declaration of Fr. Patrick*
8 *Summerhays* (the “Summerhays Dec.”), and the pleadings and papers on file in this case, and on
9 such other evidence and argument as may be submitted before or during the hearing on this
10 Application.

11 **I.**

12 **RELIEF REQUESTED**

13 Through this Application, GlassRatner requests an Order:

- 14 1. Approving on an interim basis GlassRatner’s fees in the amount of \$235,999.50 and
15 reimbursement of expenses in the amount of \$2,119.65 for a total of \$238,119.15 incurred from
16 February 1, 2025 through May 31, 2025;
- 17 2. Authorizing payment to GlassRatner by the Debtor of the unpaid balance of the
18 allowed fees and expenses; and
- 19 3. For such other relief as the Court deems just and proper.

20 **II.**

21 **BACKGROUND FACTS**

22 On August 21, 2023 (the “Petition Date”), the Debtor filed a voluntary Chapter 11
23 Bankruptcy Petition. The Debtor remains in possession of its estate, no trustee having been
24 appointed. The Debtor is operating and managing its business as a debtor-in-possession pursuant
25 to the provisions of Sections 1107 and 1108 of the Bankruptcy Code. On September 1, 2023, the
26 Office of the United States Trustee appointed an Official Committee of Unsecured Creditors (the
27 “Committee”) [ECF No. 58].
28

1 A description of the Debtor's history, business operations, operational structure, the
2 reasons for commencing the Chapter 11 Case, the relief sought from the Court, and the facts and
3 circumstances supporting this Motion are set forth in the *Declaration of Joseph J. Passarello in*
4 *Support of Chapter 11 Petition and First Day Motions* filed on August 21, 2023, at ECF No. 14
5 (the "Passarello Declaration").

6 On September 25, 2023, the Court entered its order granting the Debtor's application to
7 employ GlassRatner as financial advisor, effective as of August 21, 2023 [ECF No. 168].

8 III.

9 STATUS OF CASE

10 To avoid unnecessary duplication, the case status is set forth in the *Fifth Interim*
11 *Application of Felderstein Fitzgerald Willoughby Pascuzzi & Rios LLP for Allowance of Fees and*
12 *Reimbursement of Expenses as Bankruptcy Counsel for Debtor in Possession* and incorporated
13 herein by this reference.

14 IV.

15 SERVICES RENDERED

16 The services performed by GlassRatner in this case have been categorized into task billing
17 categories. Detailed billing statements reflecting GlassRatner's time records and out-of-pocket
18 expenses, including a summary of the aggregate and itemized hours and total compensation
19 requested with respect to the professionals who provided compensable services are attached to the
20 Weitz Dec. as *Exhibit A*. The billing statements are organized by task, and the content of the
21 billings included in each task is generally explained below.

22 A listing of the billing task categories showing the number of professional hours expended
23 and fees incurred under each billing task category is shown below:

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Category	Hours	Fees
Asset Analysis	195.80	\$102,995.00
Business Analysis	49.30	\$32,007.50
Case Administration	2.00	\$1,550.00
Employment/Fee Applications	13.00	\$5,492.00
Litigation Support	73.00	\$49,130.00
Monthly Operating Reports	78.00	\$41,725.00
Non-Working Travel	8.00	\$3,100.00
Totals	419.10	\$235,999.50
Blended Hourly Rate		\$563.11

Below is a general description of the work performed in each task category.

A. Asset Analysis. GlassRatner expended 195.80 hours in this category for a total charge of \$102,995.00. The services performed in this category generally include, but are not limited to: continued analysis and review of the Debtor's real estate, continued preparation of comprehensive Debtor and other non-Debtor cash and asset analysis, review and analysis of restricted cash amounts, and calls and correspondence with the Debtor and Debtor's Counsel regarding the cash analysis.

B. Business Analysis. GlassRatner expended 49.30 hours in this category for a total charge of \$32,007.50. The services performed in this category generally include, but are not limited to: participating in weekly update calls with Debtor's counsel; analysis and review of the Debtor's financial statements and banking records; assisting the Debtor with various accounting tasks in connection with the bankruptcy; analysis and tracking of professional fee notices, retainers and payments; assisting the Debtor with tracking the mediator invoices and subsequent payments; preparing the Quarterly Ordinary Course Professional Report and meetings with Debtor's management regarding financial operations, results and reporting.

C. Case Administration. GlassRatner expended 2.00 hours in this category for a total charge of \$1,550.00. The services performed in this category generally include but are not limited

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1 to: attend telephonic Court hearings; and correspondence and calls with Debtor and counsel
2 regarding case matters.

3 D. Employment/Fee Application. GlassRatner expended 13.00 hours in this category
4 for a total charge of \$5,492.00. The services performed in this category generally include but are
5 not limited to: drafting and finalizing monthly professional fee statements and the Third Interim
6 Fee Application and correspondence and calls with the Fee Examiner regarding prior Fee
7 Applications.

8 E. Litigation Support. GlassRatner expended 73.00 hours in this category for a total
9 charge of \$49,130.00. The services performed in this category generally include but are not limited
10 to: communications with Debtor's counsel regarding various litigation matters; research and
11 analysis related to Debtor's pending litigation matters, discovery and mediation; preparing
12 materials and analyses for mediation sessions; attendance at various mediation sessions; working
13 with the Debtor to gather documents and information related to various discovery requests; analysis
14 of financial information requested by Creditor Committee professionals; communication with
15 Creditor Committee professionals regarding document information requests; and participate in
16 weekly meetings with Creditor Committee professionals regarding discovery updates.

17 F. Monthly Operating Reports. GlassRatner expended 78.00 hours in this category for
18 a total charge of \$41,725.00. The services performed in this category generally include but are not
19 limited to: assisting the Debtor with preparation of Monthly Operating Reports, including analysis
20 of bank accounts and monthly transaction data; and assisting the Debtor with treatment and
21 categorization of certain financial transactions.

22 G. Non-working Travel. GlassRatner expended 8.00 hours in this category for a total
23 charge of \$3,100.00. The services performed in this category generally include time spent traveling
24 to and from San Francisco for attendance at mediation sessions. These hours are billed at one half
25 the billing rate for each GlassRatner professional.

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A listing of hours and fees by professional is as follows:

Professional	Hourly Rate	Hours Billed	Total
Wayne P. Weitz	\$775.00	90.90	\$70,447.50
Wayne P. Weitz	\$387.50	8.00	\$3,100.00
David Greenblatt	\$575.00	135.10	\$77,682.50
Coral Hansen	\$525.00	73.50	\$38,587.50
Sean Horner	\$425.00	103.80	\$44,115.00
Marilee Greene	\$265.00	7.80	\$2,067.00
Total		419.10	\$235,999.50
Blended Hourly Rate	\$563.11		

The expenses incurred during the period covered by this Application are as follows:

Category	Total
Lodging (Mediation)	\$1,068.13
Meals (Mediation)	\$125.71
Transportation (Mediation)	\$113.85
Travel – Airfare (Mediation)	\$811.96
Total Expenses	\$2,119.65

V.

SUMMARY OF FEES AND EXPENSES

Detailed billing statement reflecting GlassRatner's time records and out-of-pocket expenses filed as *Exhibit A* to the Weitz Dec. in support of this Application reflects total fees in the amount of \$235,999.50 and expenses in the amount of \$2,119.65 for a total of \$238,119.15 incurred during the Application Period.

GlassRatner requests an order under Bankruptcy Code section 330 approving fees in this case of \$235,999.50 and expenses in the amount of \$2,119.65 for a total of \$238,119.15 for the period of February 1, 2025 through and including May 31, 2025, as reasonable and necessary for the administration of this case.

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1 VI.

2 PAYMENTS RECEIVED TO DATE

3 With respect to the Bankruptcy Rule 2016(a) requirements for fee applications, GlassRatner
4 has not received any payments to date in this case from any source, other than the Debtor.
5 GlassRatner received a retainer prepetition from the Debtor, of which \$64,334.42 (the “Retainer”)
6 remained on the Petition Date.

7 The Court approved on an interim basis GlassRatner’s First Interim Fee Application in the
8 amount of \$455,109.26 [ECF No. 619] pursuant to which GlassRatner applied its pre-petition
9 retainer and the Debtor paid the balance of the approved fees and costs.

10 The Court approved on an interim basis GlassRatner’s Second Interim Fee Application in
11 the amount of \$138,392.36 [ECF No. 796] pursuant to which the Debtor paid the approved fees
12 and costs.

13 The Court approved on an interim basis GlassRatner’s Third Interim Fee Application in the
14 amount of \$79,678.50 [ECF No. 940] pursuant to which the Debtor paid the approved fees and
15 costs.

16 The Court approved on an interim basis GlassRatner’s Fourth Interim Fee Application in
17 the amount of \$104,967.50 [ECF No. 1165] pursuant to which the Debtor paid the approved fees
18 and costs.

19 Pursuant to the *Order Establishing Procedures and Authorizing Payment of Professional*
20 *Fees and Expenses on a Monthly Basis* [ECF No. 212], GlassRatner has filed and served fee notices
21 for February 2025 [ECF No. 1093], March 2025 [ECF No. 1146], April 2025 [ECF No. 1193] and
22 May 2025 [ECF No. 1219]. No objections were received with respect to the February, March,
23 April & May notices. GlassRatner has received payments in the amount of \$128,078.05 from the
24 Debtor, such that is has been paid 80% of fees and 100% of expenses with respect to the February,
25 March & April fee notices. While the time for objections to the May notice has expired with no
26 objections, payment for the May fee notice has not yet been paid as of the date of this filing.

27 With respect to Bankruptcy Rule 2016(b), GlassRatner has not entered into any agreement,
28 express or implied, with any other party-in-interest, including the Debtor, any creditors, or any

1 representative of them, or with any attorney or accountant for such party-in-interest for the purpose
2 of fixing fees or other compensation to be paid for services rendered or expenses incurred in
3 connection with this case, and no agreement or understanding exists between GlassRatner and any
4 other person for the sharing of the compensation to be received for services rendered in, or in
5 connection with, this case.

6 **VII.**

7 **CONCLUSION**

8 Based on all the above, GlassRatner respectfully requests that this Court enter an order
9 granting the relief requested herein, and for such other and further relief as the Court deems
10 necessary and proper.

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12 Dated: July 8, 2025

GLASSRATNER ADVISORY & CAPITAL
GROUP, LLC

13
14 By: Wayne P. Weitz
Wayne P. Weitz
15 Financial Advisors to Debtor The Roman
Catholic Archbishop of San Francisco
16

17 Dated: July 10, 2025

FELDERSTEIN FITZGERAL WILLOUGHBY
PASCUZZI & RIOS LLP

18
19 By: /s/ Jason E. Rios
Paul J. Pascuzzi
Jason E. Rios
20 Attorneys for Debtor The Roman Catholic
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22 Dated: July 10, 2025

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24 By: /s/ Ori Katz
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